

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Jefferies International Limited
Name of Transferee

Name and Address where notices to transferee should be sent:

Jefferies International Limited
Vintners Place,
68 Upper Thames Street,
London EC4V 3BJ
Attn: Lisa Brady
Tel: +44 207 029-8031
Email: European_Loan_Closing@jefferies.com

Unione di Banche Italiane S.C.P.A.
Name of Transferor

Court Claim #: 15466
Amount of Claim Transferred: \$2,225,299.67 (as allowed)
Date Claim Filed: 09/17/2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Jefferies International Limited

By: _____


GEORGE MAVRIDOGLOU
AUTHORISED SIGNATORY
Transferee/Transferee's Agent

Date: _____

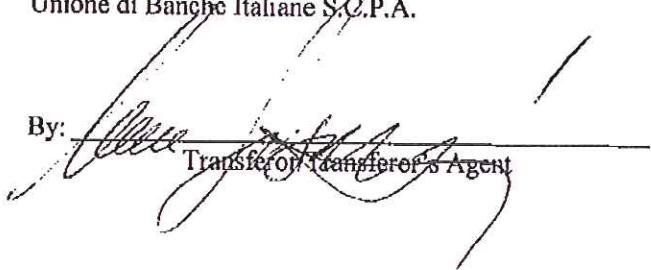
28 - MAY - 14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

Unione di Banche Italiane S.p.A.

By: _____


Transferor/Transferor's Agent